

# Lloyd's Asia Terrorism and Political Violence



2020 demonstrated that the world remains as unpredictable as ever. The impact of a global pandemic, increased social fragmentation and political discord caused by a number of systemic issues including racial inequality, social injustices and corruption sparked civil unrest and protests both peaceful and violent in countries across the globe. 2021 is likely to see further socio-political conflict, which is why we as Lloyd's markets must continue to apply the lessons we have learnt from past events to advise insureds on their approach to future risks and how to build business resilience. By sharing insight and applying our deep expertise we can offer enhanced risk transfer solutions to both brokers and clients, while continuing to develop innovative coverage options that respond to this ever changing risk landscape.

**Steve Hatton**  
Terrorism and Political Violence Development Group Head  
Underwriter, Beazley

## Why Lloyd's?

- More than USD800m of available capacity
- 10 individual markets able to quote independently
- 15 underwriters on the platform
- Asia-focused, but able to cover global policies and exposures
- Subscription arrangements makes placing 100% of the risk easier at Lloyd's

**Over USD170m in Global Terrorism business written from the Lloyd's Asia platform between 2015 to 2020**

## Appetite heatmap

As at February 2021

Strong focus  
Medium focus  
Limited focus\*\*  
Little to no appetite

Lloyds Singapore: Terrorism and Political Violence market heatmap			Territory																		
Syndicate	Contact details	Max Line (USD)*	North Asia					South East Asia							Others						
			China	Hong Kong	Japan	Korea	Taiwan	Brunei	Indonesia	Malaysia	Myanmar	Philippines	Singapore	Thailand	Vietnam	India	Pakistan	MENA	Pacific	Africa	Other
Antares	Mark Waters mwaters@qicglobal.com	35m	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium
Argenta	Simon Wilmot-Smith simon.wilmot-smith@argentagroup.com	50m	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium
AXA	Peiru Chiew peiru.chiew@axa.com	100m	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium
beazley	Steve Hatton steve.hatton@Beazley.com	100m	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium
canopus	Matt Bird matt.bird@canopus.com	100m	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium
MARKEL	Hui Zhi Pek hui.zhi.pek@markel.com	50m	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium
MS Amlin	Patrick Allen patrick.allen@msamlin.com	100m	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium
Munich RE	Hugo Nickolds hnickolds@munichre.com	100m	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium
TOKIO MARINE KILN	Edmund Lee edmund.lee@tokiomarinekiln.com	100m	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium	Medium
chaucer	Andy Tang andy.tang@chaucergroup.com	100m	*Please refer to individual contacts for more details with regards to appetite																		
		835m																			

\* Actual line size: subject to underwriting  
\*\* Limited focus\*\* does not constitute a lack of appetite but rather a limited number of opportunities received

Please refer to syndicate

## Available coverages

- Active Assailant / Deadly Weapon Protection / Active Shooter
- Counter insurgency
- Insurrection, Revolution or Rebellion
- Loss of attraction
- Malicious damage
- Mutiny and/or Coup d'état
- Sabotage and terrorism
- Strikes, riots and civil commotion (SRCC)
- Terrorism liability
- War & Civil War

## Growth regions by domicile of insured

5-year CAGR (2015 - 2020)

Hong Kong 16%    Indonesia 6%    Philippines 19%    Singapore 7%

## Terrorism 5-year GWP CAGR: 15%

